

# How To Use Capacity Planning

## Purpose

This document explains how to use the Capacity Planning feature of Nagios XI to predict what the future trends in your network infrastructure will be. Predicting trends helps in supporting network growth and sustainability, and is a valuable asset for anybody, from a junior network admin, to a C-level wanting a more overall view.

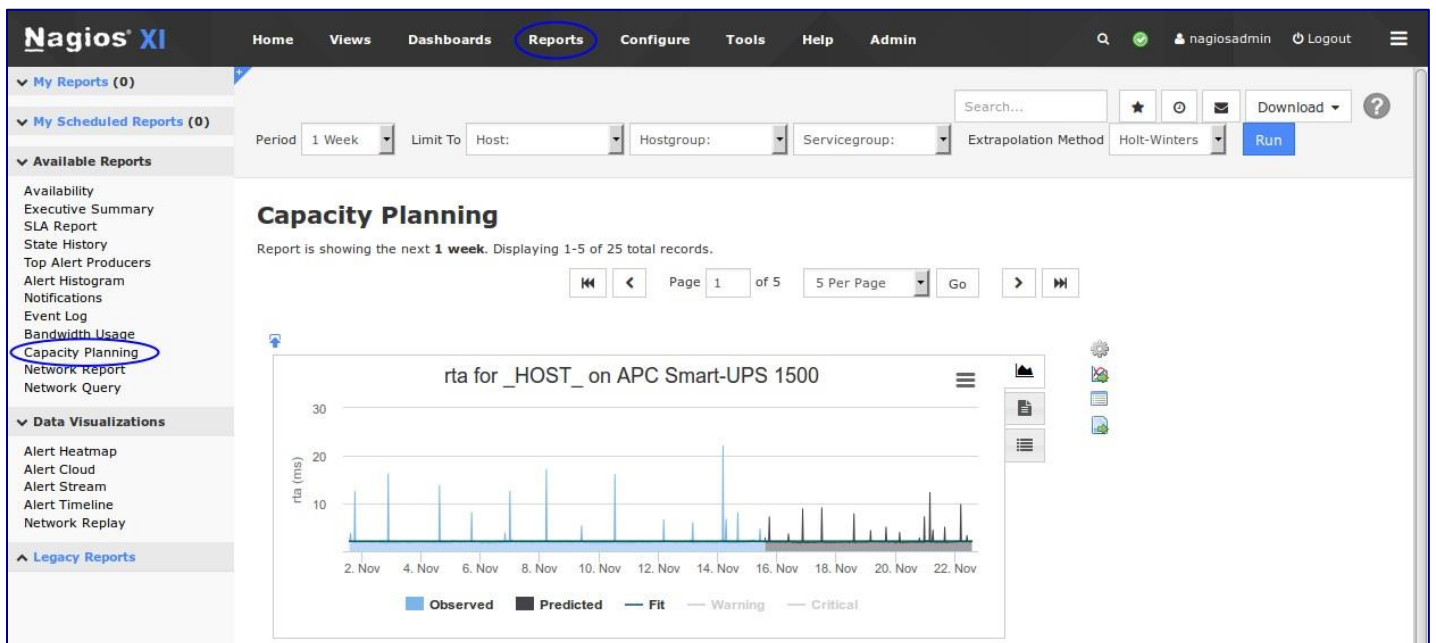
## Prerequisites

Capacity planning is a feature of the Enterprise Edition license. If you do not have the Enterprise Edition license of Nagios XI, you can enable the free 60-day trial to experience what it has to offer before making a purchase. The trial can be activated via **Admin > System Config > License Information**.

## Navigating to Capacity Planning

Capacity Planning is located under the **Reports** menu.

The default view will display the 1-week capacity planning reports for the hosts in alphabetical order. From the screenshot above you can see the first one displayed is the APC Smart-UPS 1500 host with the rta data source from the check\_icmp plugin.



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## Description Of Report Options

At the Top of the page, there is an options button to change report options. They are described as follows:

### Period

A dropdown menu with the label "Period" and the selected value "1 Week".

This is the Duration that you would like to see the capacity report predict into the future.

### Limited To

A form with the label "Limit To" followed by three dropdown menus: "Host:", "Hostgroup:", and "Servicegroup:".

This is the criteria you wish to use for your report. You can choose options such as a specific host, a specific service (available after selecting a host), a hostgroup, or a servicegroup. The Host Selection drop box allows you to pick a host to evaluate and the Service selection drop down (appears after selecting a host) allows you the same.

### Extrapolation Method

A form with the label "Limit To" followed by three dropdown menus: "Host:", "Hostgroup:", and "Servicegroup:".

This is referring to the mathematical method that will be used to approximate and forecast that data that it receives. The current methods are Holt-Winters and then three more forms of a polynomial fitting. HoltWinters has long been regarded as a good forecasting algorithm for hard to predict trends. The polynomial fits would be good to use if you are expecting exponential growth or decay.

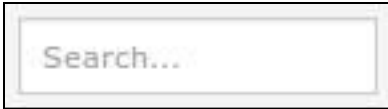
### Apply and Run

A blue button with the text "Run" in white.

Click **Apply and Run** to generate the capacity planning report.

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## Search

A rectangular search input field with a light gray border and a placeholder text "Search..." inside.

A search box for easier access to specific services/hosts.

## Report Options



Options for managing the reports you have ran, you can save, email, schedule and download the report.

This is explained in further detail further on in this document.

## Extrapolation Options

Nagios XI chooses the available Periods that you are allowed to choose from based on how long you have been collecting data for. If the Nagios XI instance is relatively new, then you won't have much data to extrapolate off, and thus selecting a high period would not be advised.


You must have twice as much solid data as the period you wish to use. A caveat of this is that if the data that you are gathering is spotty, capacity planning will not work. Capacity planning also requires that 66% of the period you wish to extrapolate with must have real values. If Nagios goes down, or the plugin that you're using starts malfunctioning and performance data does not get recorded, that starts adding to the 66% of values that are not acceptable values for number crunching.

To cap it off, here are some points to remember:

- The more (complete) data you have, the further into the future you can extrapolate
- The method you choose can have an impact on the actual prediction, so it takes a bit of intuition

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## Run Report

Once you have selected the data set you wish to evaluate, click the blue **Run** button to generate a report dashlet. Once your report dashlet has been generated, your first view should be of a graph containing the collected data as well as a prediction based on your extrapolation method (Holt-Winters by default). You should also see tabs on the right of this dashlet that include an executive summary as well as the data set used for this report. The dashlet can be added to any dashboard by clicking the  icon.

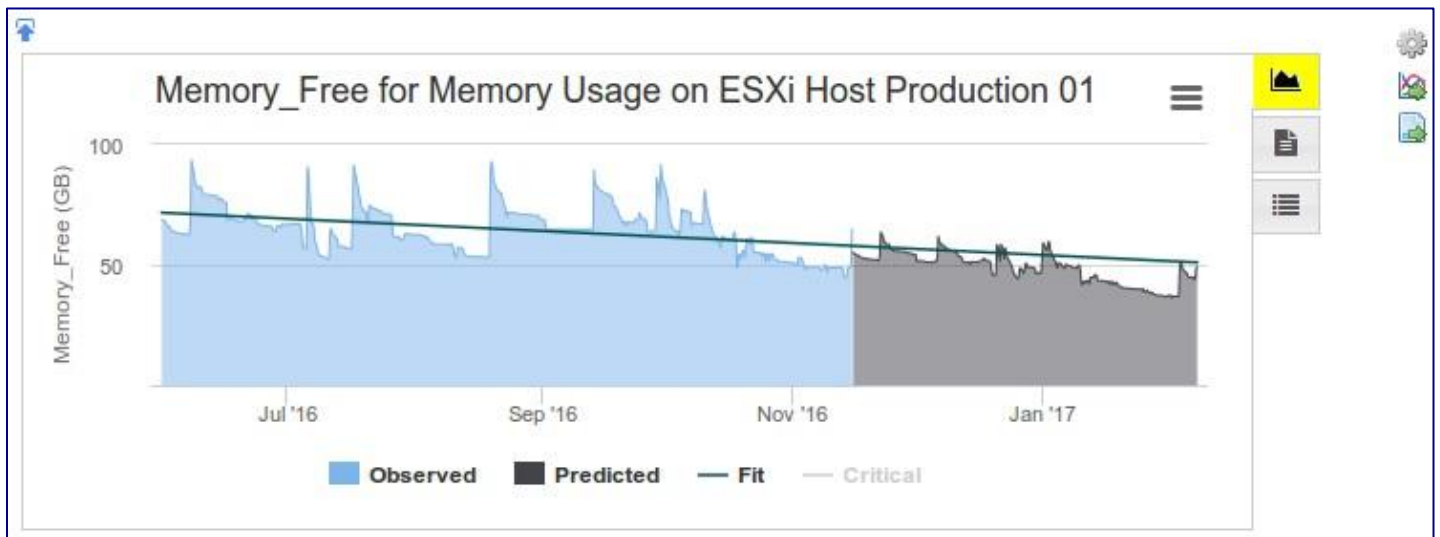
Hosts and services in Nagios XI that generate performance data may have more than one datasource (DS) in the graph data. For example a **Ping** check returns four DS's **rta**, **pl**, **rtmax** and **rtmin**. The capacity planning reports will generate one report per DS.

The following examples are showing a **3 month** report for the **Shared Memory Usage** for the localhost using Holt-Winters:

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## Graph

The graph shows the 66% of the data used to generate the prediction as the left part of the graph. The right hand part of the graph is the predicted data.



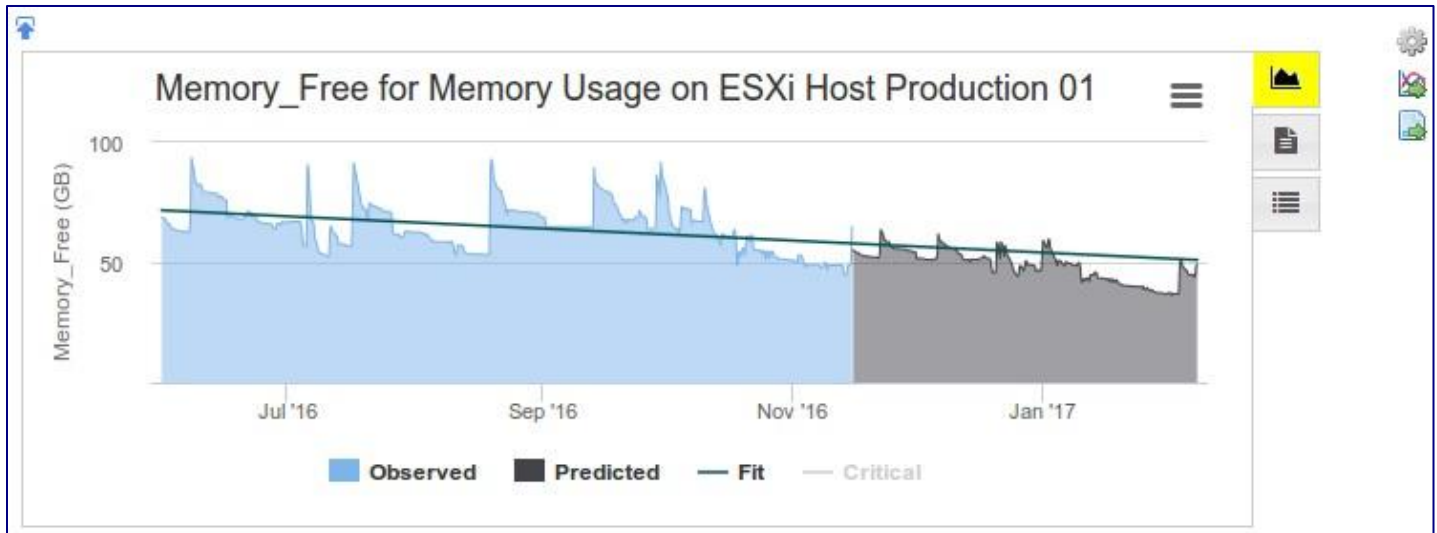
Moving your mouse cursor over the graph will display the relative graph values.

There is a **fit** line that spans the length of the graph which can make it easier to understand the prediction.

If the Nagios XI service performance data contained a warning or critical threshold then warning and critical lines are made available but not shown. In the screenshot above you can see the word **Critical** grayed out. If you click the word, the critical threshold line will be shown (as a horizontal line that spans the length of the graph).

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## Executive Summary



This provides a written summary of the observed data and how it relates to the predicted data.

## Data




Date	Value	Warning	Critical	Fit
2016-11-14 17:00	48.741		3	57.983
2016-11-14 23:00	48.794		3	57.962
2016-11-15 05:00	49.388		3	57.942
2016-11-15 11:00	64.815		3	57.921
<b>2016-11-15 17:00</b>	<b>54.964</b>		<b>3</b>	<b>57.901</b>
<b>2016-11-15 23:00</b>	<b>54.696</b>		<b>3</b>	<b>57.880</b>
<b>2016-11-16 05:00</b>	<b>54.687</b>		<b>3</b>	<b>57.860</b>
<b>2016-11-16 11:00</b>	<b>54.008</b>		<b>3</b>	<b>57.839</b>

This shows you the raw data used for the prediction. The observed data is white, while the predicted data is gray. If you had any critical values set up you would see them in the critical column.

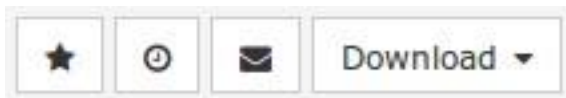
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## Dashlet Icons

There are three icons that are located on the right hand pane of the dashlet which perform the following:

-  **Edit Dashlet Settings** - This allows the "time period" and "extrapolation method" to be defined specifically for this dashlet
-  **View All Service Tracks** - Displays all the capacity planning services available for the object you are currently viewing
-  **Download as CSV** - Provides you with a CSV file of all the data used to generate the prediction

## Report Output Options



These options allow you to save, schedule, email and download a report.

## Add

Clicking the **Add** button will allow you to save the report under the **My Reports** section. When you click the button, you will be presented with the following screen:

### Add to My Reports

Use this function to save reports that you frequently access to your 'My Reports' menu.

**Report Title:**

The name you want to use for this report.

Do not show this report in the my reports menu section.

Populate the fields as required and click **Save Report** when done.

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## Schedule

Clicking the **Schedule** button will allow you to schedule the report to run at specific times and email selected recipients. When you click the button you will be presented with the following options:

### Report Name

A name required for the report

### Schedule

Define when you would like this report to run

### Attachments

Select the type(s) of attachments you want the report to included in the email as

### Recipients

Provide a list (comma-separated) of email addresses this report should be sent to

### Subject

The subject of the email being sent

### Message

The message body of the email being sent

**Schedule New Report**

Use this form to create a new scheduled report that is sent to one or more recipients you define.

**Report Name:** Capacity Planning Report  
The name you want to use for this report.

**Schedule:** Frequency: Daily Time: 09:00 AM  
Specify the schedule you want this report to be emailed.

**Attachments:** PDF  
Select the types of attachment(s) you want in the report.

**Recipients:** recipient@yourdomain.local  
Comma-separated list of email addresses this report should be sent to.

**Subject:** Capacity Planning Report  
The subject that should be used for the report email.

**Message:**  
A custom message to be added to the report email.  
 Do not show this report in the my reports menu section.

Save Cancel

Populate the fields as required and click **Save** when done.

## Email

Clicking the **Email** button will allow you to send the report immediately via email to selected recipients.

The options available are identical to the **Schedule** options listed above.

## Download

The Download button can be used to save the report as a PDF or JPG.



# How To Use Capacity Planning

## Finishing Up

This completes the documentation on how to use Capacity Planning. If you have additional questions or other support-related questions, please visit us at our Nagios Support Forum, Nagios Knowledge Base, or Nagios Library:

[Visit Nagios Support Forum](#)

[Visit Nagios Knowledge Base](#)

[Visit Nagios Library](#)