

The Industry Standard in IT Infrastructure Monitoring

Purpose

This document describes the basic steps involved in migrating an existing Nagios Core installation to Nagios XI.

Target Audience

This document is intended for use by Nagios administrators who have existing Nagios Core installations.

Additional Resources

In addition to this document, Nagios administrators should be familiar with the following technical documents available at the Nagios Library (<http://library.nagios.com>):

- Using the XI Config Import Prep Tool
- Importing Config Files Into XI
- XI Directory Structure
- XI Manual Object Config Files
- XI Users and Contacts

These documents provide supporting documentation needed to successfully plan for and complete a migration.

Steps Involved

Migrating from a Nagios Core installation to Nagios XI involves several steps. These include:

- Deploying a new Nagios XI instance
- Uploading plugins and scripts to XI
- Migrating Nagios Core configuration files to XI
- Adding user accounts to the XI server
- Testing the XI server
- De-commissioning the old Nagios Core server

Advanced Nagios Core Installations

This document is not intended to describe all necessary steps involved in migrating from advanced Nagios Core installation. For example, the details of migrating distributed monitoring setups is not covered in this document.

Nagios administrators with distributed monitoring environments who would like to upgrade to Nagios XI should investigate proceeding with a migration as follows:

1. Build a new central monitoring server that runs Nagios XI. You may follow this guide for building the central monitoring server and importing the configuration files from your existing Nagios Core central server.
2. Configure NSCA on the Nagios XI machine. NSCA is already installed on the XI server – it just needs to be configured. The NSCA configuration files is located in the `/usr/local/nagios/etc/nsca.cfg`
3. Point your distributed Nagios Core servers to report to the new central server running Nagios XI

Note that centralized configuration of distributed monitoring installations is not yet available. This feature is planned for a future release of Nagios XI.

Professional Migration Assistance

Nagios Enterprises provides consulting services to organizations that would like assistance with upgrading from Nagios Core to Nagios XI. To discuss your project requirements and obtain a quote, please contact us at 1-888-624-4671 or email us at sales@nagios.com

Migration Strategy

In order to migrate from Nagios Core to Nagios XI you should deploy a clean installation of Nagios XI to a different physical server or virtual machine than what is used for your existing Nagios Core installation. This allows you to migrate settings to XI and test the new monitoring setup before decommissioning your old server.

Deploying a New Nagios XI Instance

For the first step in the migration, you must install a new Nagios XI instance to a physical server or virtual machine. By default, Nagios XI is distributed as a VMware virtual machine. Running Nagios XI in a virtualized environment simplifies future management of the XI server. If you haven't already done so, you may download Nagios XI as a virtual machine and obtain installation instructions at:

<http://library.nagios.com>

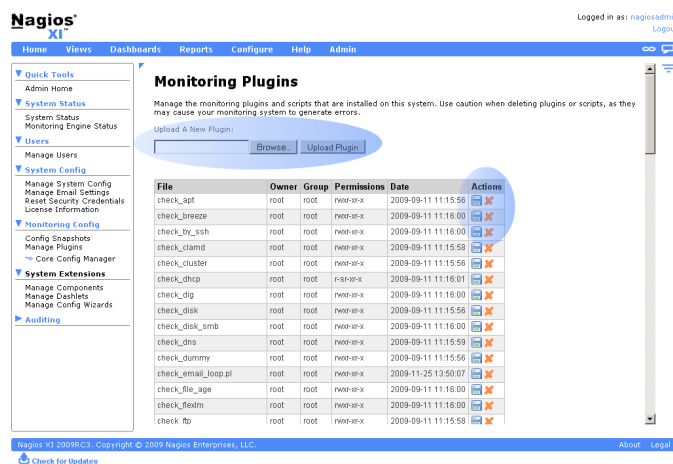
Uploading Plugins and Scripts

Nagios XI comes with several plugins already pre-installed. If you have additional or custom plugins installed on your Nagios Core system, you will need to install these on the Nagios XI server. Plugins and scripts can be placed in the `/usr/local/nagios/libexec` directory.

You may upload plugins to Nagios XI using a web interface which can be accessed under the *Admin* menu. For instructions on uploading plugins via the web interface, refer to the *Managing XI Monitoring Plugins* document.

Note: After uploading plugins through the XI web interface you do not need to define commands that make use of the plugins. This will be handled in a later step when you import the Nagios Core object configuration files.

If you have custom event handlers or notification scripts, you will need to install these on the Nagios XI server as well. It is recommended that custom scripts be installed in the `/usr/local/nagios/libexec` directory, or in a subdirectory such as `/usr/local/nagios/libexec/eventhandlers`.



Migrating Nagios Core Configuration Files

The next step of the migration process is to import your Nagios Core configuration files into Nagios XI. Configuration files that can be migrated include all files which contain object definitions (hosts, services, commands, contacts, timeperiods, etc).

There are two options for migrating configuration files to Nagios XI. You can choose to either:

- Maintain the configuration files manually
- Import the configuration files into the web configuration database

If you wish, you may start with manually-maintained configuration files, and import the files into the web configuration database at a later date. You may also choose to import some configuration files into the database, and manually-maintain others.

Option 1: Manually Maintained Config Files

Manually-maintained configuration files should be stored in the `/usr/local/nagios/etc/static` directory on the Nagios XI server. Read the ***XI Manual Object Config Files*** document if you wish to manually maintain your object configuration files, rather than import them into the Nagios XI web configuration database.

Option 2: Importing Config Files

Importing configuration files into the Nagios XI web configuration database is the easiest way of maintaining configuration files for both administrators and users. Read the ***Importing Config Files Into XI*** document for instructions on importing your configuration files.

Nagios Core configuration files should be pre-processed using the configuration prep tool prior to import. Read the ***Using the Config Import Prep Tool*** document for instructions on using the import prep tool.

Adding User Accounts

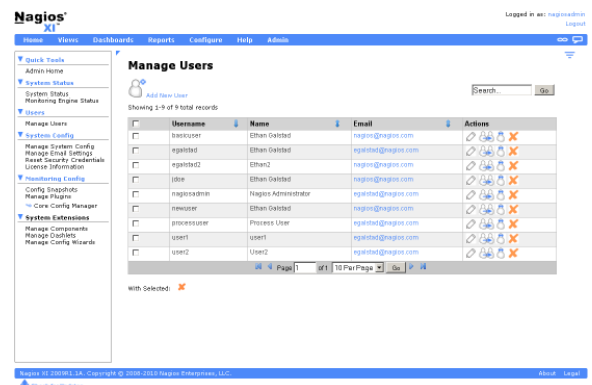
Once you finishing migrating your Nagios Core object configuration files to Nagios XI, you will need to add user accounts to Nagios XI to allow users to login to the XI web interface, view status information, and manage their settings.

You can create new user accounts by entering the user management screen:

Admin → Manage Users

By default Nagios XI allows users to manage their notification preferences, notification times, and notification messages through the XI web interface. When importing an existing Nagios Core configuration, you may choose to retain control of contact preferences outside of the XI web interface if you have advanced notification schedules or custom notification methods defined.

More information on this subject can be found in the ***XI Users and Contacts*** document.



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Option 1: Controlling Contact Preferences With Nagios XI

If you wish to allow users to manage their notification preferences through the XI web interface, you should use the following settings when creating new user accounts:

- Make sure the *Username* matches the short name of the corresponding Nagios Core contact the user is associated with
- Select the *Create as Monitoring Contact* option to overwrite the existing Nagios Core contact definition

Add New User

General Settings

Username:

Password:

Repeat Password:

Force Password Change at Next Login:

Email User Account Information:

Name:

Email Address:

Create as Monitoring Contact:

Preferences

Option2: Controlling Contact Preferences Outside Nagios XI

If you wish to retain management of advanced notification settings for specific users, you should use the following settings when creating new user accounts that should be tied to already existing Nagios Core contact definitions:

- Make sure the *Username* matches the short name of the corresponding Nagios Core contact the user is associated with
- Uncheck the *Create as Monitoring Contact* option to prevent XI from overwriting the existing Nagios Core contact definition

Add New User

General Settings

Username:

Password:

Repeat Password:

Force Password Change at Next Login:

Email User Account Information:

Name:

Email Address:

Create as Monitoring Contact:

Preferences

Testing the New XI Server

Make sure you test your new XI server to ensure it is operating effectively. Items you should check include:

- Host and service checks are operating properly and returning the expected results
- Notifications are functioning properly

Completing The Migration

Once you have migrated the plugins, scripts, and configuration files from your old Nagios Core installation, and have successfully verified Nagios XI's operation, you may de-commission the old Nagios Core server. Before doing so, it is recommended that you retain a backup of the server and its Nagios Core configuration in case you need them in the future.

Getting Help

If you encounter problems or need assistance with migrating a Nagios Core installation to Nagios XI, please post an issue to our support forum at <http://support.nagios.com/forum>

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